



# REBECCA MEYER

Investment advisor

## Experience

Analytical experience : 8 Years

## Examinations

### **Broker / Investment Advisor**

Series 66 - Uniform Combined State Law Examination (Aug 4,2017)

## General Industry

**Broker** SIE - Securities Industry Essentials Examination (Oct 1,2018)  
Series 7 - General Securities Representative Examination (April 20,2017)

## CRD №

6503290

<https://brokercheck.finra.org/individual/summary/6503290>

## Employment History

### 12xwealth strategies

Financial Advisor

07.15.2018 - Present

Merrill Lynch, Pierce Fenner & Smith Incorporated  
Mass Transfer  
07.2023 - 10.2023

### MORGAN STANLEY

FA TRAINEE

08.2019 - 03.2021



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(World Wide Business  
Centre)

## Language

- English

## Expertise

- Management Skills
- Creativity
- Digital Marketing
- Negotiation
- Critical Thinking
- Leadership