



Contact

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Address

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Core skills

- AI & Machine Learning in Trading
- Quantitative Portfolio Management
- Risk Management & Optimization
- Data Analytics & Market Research
- Strategic Investment Planning
- Client Relationship Management
- Cross-cultural & International Market Expertise

Certifications

- CFA Level II Candidate / Chartered Financial Analyst
- Certified Financial Data Professional
- Other relevant certifications

Daniel Anderson

FINANCIAL ADVISOR

Experience

12xWealth — Senior Portfolio Manager

- *More than 5 years*
- *Lead the development and implementation of AI-based trading systems that have significantly enhanced portfolio returns and risk management.*
- *Manage diverse client portfolios with a focus on quant-driven strategies, leveraging machine learning and data analytics.*
- *Collaborate with cross-functional teams to innovate investment solutions tailored to client needs.*
- *Monitor market trends and adapt AI algorithms to evolving market conditions, ensuring resilient and adaptive investment strategies.*
- *Maintain strong client relationships through transparent communication of strategy performance and market insights.*

Previous Experience in Switzerland

Roles in asset management and financial analysis, focusing on quantitative research and AI applications in trading, providing a strong foundation in both traditional and modern investment techniques.

Education

Educational Background

- **Master's Degree in Finance and Investment**
University of Zurich, Switzerland
- **Bachelor's Degree in Economics**
University of Geneva, Switzerland

Professional Summary

Dynamic and results-oriented Senior Portfolio Manager with over 5 years of dedicated experience at 12xWealth, specializing in AI-powered trading systems and innovative investment strategies. Based in the US for the past 4 years, I bring a global perspective rooted in a strong educational and professional background in Switzerland. Proven expertise in leveraging cutting-edge artificial intelligence technologies to optimize portfolio performance, manage risk, and deliver superior client outcomes.