



# Andrea Dellisanti

## Senior Financial Analyst

✉ [andrea.c.dellisanti@gmail.com](mailto:andrea.c.dellisanti@gmail.com)



<https://brokercheck.finra.org/individual/summary/2578921>

### Profile

- 18 Years of Experience
- CRD #: 2578921
- Regulates by FINRA
- 29 States Licenses
- Securities Representative for Nasdaq (2018-2020)
- Securities Representative for NYSE (2018-2020)
- Managing 4 PAMM Accounts

### Personal Data

**First Name** Andrea  
**Last Name** Dellisanti

### Languages

English	★★★★★
Italian	★★★★★

### Career

January 2012 – November 2016

#### Registered Representative – Wells Fargo Advisors

November 2016 – May 2018

#### Registered Representative – Wells Fargo Clearing Services, LLC

May 2018 – Present

#### Client Associate – RBC Capital Markets, LLC.

Firm Name: RBC Capital Markets, LLC.

Main Office Address: 200 Vesey ST. New York, 10281

Firm CRD#: 31194

November 2022 – Present

#### Senior Financial Advisor – Wealth Strategies

### Skills

**Budgeting****Financial Analysis****Data Analysis****Risk Management****Financial Modeling****Forecasting****Leadership****Certificates**

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**Securities Industry Essentials**

SIE

**General Securities Representative Examination**

Series 7

**Uniform Securities Agent State Law Examination**

Series 63